



**COMMUNITY
FOUNDATIONS**
OF THE HUDSON VALLEY



Woodland Pond
at New Paltz
Retirement At Its Best

Ways to Support the Fund

There are several ways that residents and their families can donate to the Fund:

Directly by you:

- Check or Credit Card Donation – via pre-printed, pre-addressed Community Foundation envelopes available at the Concierge desk
- As a Tribute To or in Memory Of a loved one
- By naming the “Woodland Pond Benefit Fund” as the beneficiary of life insurance, IRA, or other retirement plan proceeds

With Woodland Pond Staff Assistance:

- Designation of all or a portion of your Woodland Pond entrance fee refund to the “Woodland Pond Benefit Fund” (on your refund designation form)

With the Assistance of your Financial Advisor:

- Through donation of securities and closely held stock – avoid capital gains taxes and receive a tax deduction of the fair market value of the donated assets
- Through Required Minimum Distributions (“RMD”s) from your IRA
- Donation of real estate or other marketable assets

With the Assistance of your Legal Counsel:

- Creation of a bequest via your estate plan or will, with simple language such as:
“I give, devise, and bequeath **[an amount, a percentage, or the rest and residue of your estate]** to the Community Foundations of the Hudson Valley, a New York non profit corporation (Tax ID #23-7026859). This gift will be added to the Woodland Pond Benefit Fund.”

All donations are fully tax-exempt. Tax ID # is 23-7026859